

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

(NEWARK)

In re: WILLIAM FOCAZIO, MD PA

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Case No. 18-10752

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 10/20/2021

Petition Date: 01/13/2018

Plan Confirmed Date: 03/04/2021

Plan Effective Date: 05/01/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Anthony Sodono III

Signature of Responsible Party

11/22/2021

Date

Anthony Sodono III

Printed Name of Responsible Party

McManimon, Scotland & Baumann, LLC
75 Livingston Ave Ste 201
Roseland, NJ 07068
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name WILLIAM FOCAZIO, MD PA

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$9,685	\$90,850
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$9,685	\$90,850

Part 2: Preconfirmation Professional Fees and Expenses

a.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$240,876	\$0	\$50,720
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Trenk, DiPasquale, Della Fera	Lead Counsel	\$0	\$62,810	\$0	\$34,480
	ii	McManimon, Scotland & Bau	Lead Counsel	\$0	\$23,875	\$0	\$0
	iii	The Serruto Law PC	Special Counsel	\$0	\$24,121	\$0	\$0
	iv	Bederson LLP	Financial Professional	\$0	\$125,610	\$0	\$16,240
	v	Mark Politan	Other	\$0	\$4,460	\$0	\$0

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0	\$12,302
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Gagliano & Assoc	Financial Professional	\$0	\$0	\$0	\$1,500
	ii	REVPRO	Other	\$0	\$0	\$0	\$10,802
c.	All professional fees and expenses (debtor & committees)			\$0	\$282,705	\$0	\$89,118

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$430,790	\$0	\$0	\$430,790	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$197,967	\$0	\$0	\$197,967	0%
d. General unsecured claims	\$21,391	\$0	\$0	\$3,237,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 10/20/2021
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William Focazio

Signature of Responsible Party

Owner

Title

William Focazio

Printed Name of Responsible Party

11/22/2021

Date